THE COMPANIES LAW (AS AMENDED)

NOTICE OF INTENTION TO DECLARE INTERIM DIVIDEND

AJW MASTER FUND II, LTD. (IN OFFICIAL LIQUIDATION) ("THE COMPANY")

GRAND COURT CAUSE NO. FSD 60 of 2011

TO: CREDITORS of the COMPANY

TAKE NOTICE that the Joint Official Liquidators of the Company intend to declare an interim dividend.

Any creditor wishing to participate in the interim dividend who has not already lodged his proof of debt form with the Joint Official Liquidators must do so no later than 7 December 2020, failing which you will be excluded from the interim distribution but you will not be excluded from any subsequent distribution or the final distribution.

Proof of debt forms can be obtained from the Joint Official Liquidators using the contact details below.

Dated this 5th day of November 2020.

Jess Shakespeare Joint Official Liquidator

AJW Master Fund II, Ltd.

Contact for Enquiries:

Name: Sarah Moxam Telephone: +1 (345) 914 8634

Email: sarah.moxam@ky.pwc.com

Facsimile: +1 (345) 945 4237

Address for Service: PO Box 258

Grand Cayman KY1-1104 CAYMAN ISLANDS